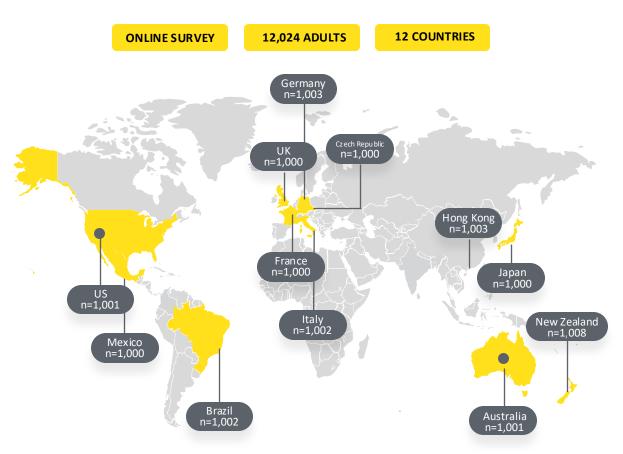
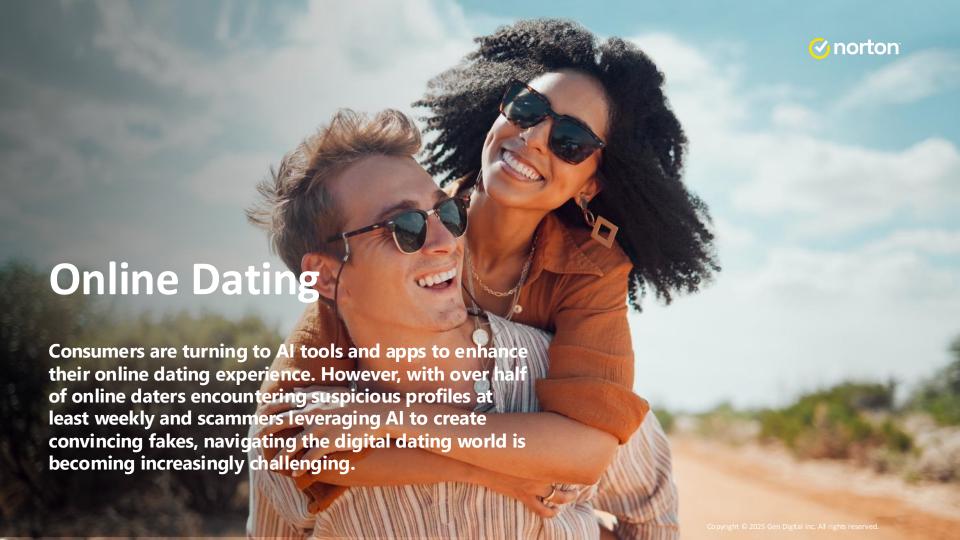


Survey Method



The study was conducted online in 12 countries worldwide (USA, UK, Australia, Brazil, the Czech Republic, France, Germany, Hong Kong, Italy, Japan, Mexico and New Zealand) by Dynata on behalf of Gen from December 5th to December 31st among 12,024 adults ages 18 and older. Data are weighted where necessary by age, gender, and region, to be nationally representative.



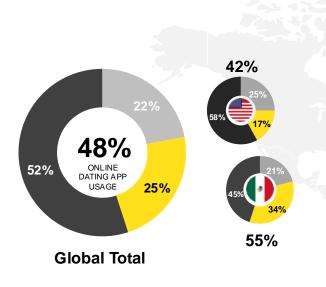


Nearly Half of All Consumers Have Used an Online Dating App or Service



Online Dating Behaviors

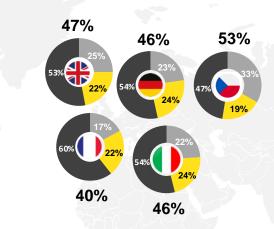
Among all respondents





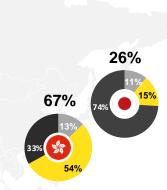
Currently using an online dating app or service

Have not used an online dating app or service













42%

45%



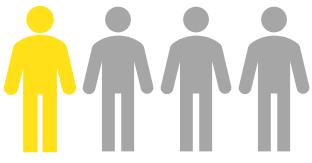
One in Four Online Daters Report They Have **Been Targeted by a Dating Scam**



"As AI becomes more ingrained in how people interact and present themselves online, it's critical to recognize both its benefits and the ways it can be manipulated by bad actors. This rise in scams underscores the need for caution. Common red flags include people who avoid video or phone calls, profiles with inconsistencies between their bio and messages or attempts to rush emotional connection or push for personal details too quickly."



Leyla Bilge, Director of Scam Research.



Have Been Targeted By A Dating Scam (Global Total)

Dating scam attacks blocked in the US in the last year, compared to the year prior



Most Common Types of Dating Scams



Romance Scams 37% Catfishing 37% **Photo Scams** 23% **Fake Dating Sites** 19% Sugar Daddy/Sugar Baby Scams 19% **Sextortion Scams** 17% **Fake Illness or Medical Scams** 15%



Most Common Types of Dating Scams That Online Daters Were Victims Of



We showed online daters two photos—one real and one Algenerated—and less than half could tell which was fake



Identified the real person (Global Total)

53%



No



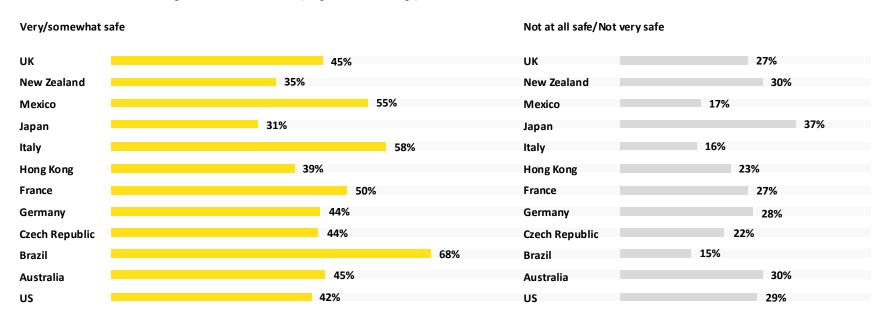
Yes

47%

Perception of Safety Among Dating App Users **Varies Geographically**



Perceived Safety of Tinder* (By Country)





Online Daters are Considering Using AI in their love life



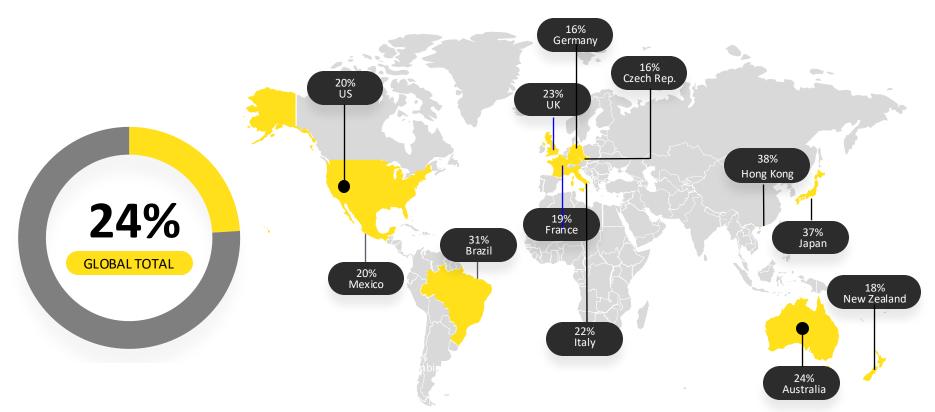
Write a pick-up line/conversation starter for dating apps 56% Use AI to develop your dating profile 54% Use AI apps or tools for dating coaching 53% Used an AI tool to enhance your photo (e.g. AI tool of Photoshop, Canva, etc.) 50% Used AI to practice flirting 50% Write a break-up text for you 49% Paid for premium AI accounts to improve your dating prospects 45%



% Very/Somewhat Likely

24% of Consumers Admit Loneliness Leads Them to Make Risky Decisions When Online Dating



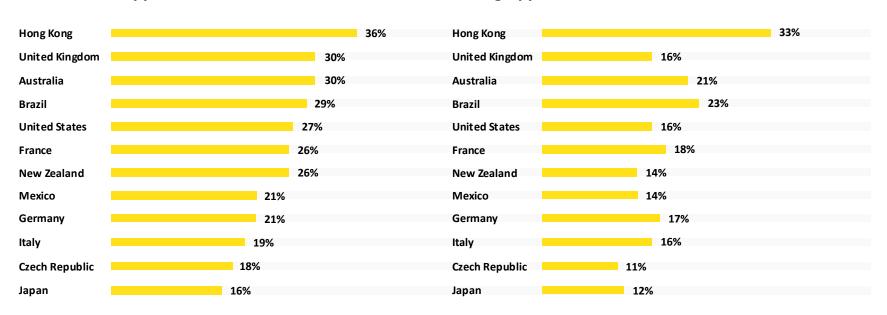


Respondents Say Social Media & **Dating Sites Contribute to Loneliness**



Social Media Apps Contribute to Loneliness

Dating Apps Contribute to Loneliness





Tips to Avoid Online Dating Scams

- **Ask for a recent photo** to help verify the identity of the person that you're talking to. If they protest or make excuses, it is best to err on the side of caution. If an image looks like a stock image or picture of a model, you can use a reverse image search tool to see if the image has been taken from someone else.
- If they continually put off meeting in real life and you've been chatting for a while, this could be a red flag. 2.
- 3. Don't visit links sent to you by people you haven't talked to for very long. Scammers will pose as a member and try to get their target to click on links, usually leading to explicit content or webcam sites, and sometimes can even lead to malicious sites that download malware onto your devices. Norton Genie, a free Al-powered scam detection app, can help detect any malicious links in messages that scammers send.
- **If someone requests a webcam chat, be especially careful about your behavior.** The criminal can record the webcam session and they can use it to blackmail you. If the conversation you're having starts to take an uncomfortable turn, disconnect the chat.
- If you notice the conversation you're having seems a bit off, or the person isn't answering your questions directly, chances are it's a bot. Scammers create fake profiles that are run by programs called bots. Their objective is to get you to click on a link that will lead to either explicit websites, malware or scam you out of credit card information. It's actually quite easy to spot a bot, as they have a set of predetermined "canned" responses.

